

Allianz AgentMax Online

MAY 9, 2018

Allianz Travel Insurance has recently changed to Allianz AgentMax Online. When they originally made the change, the old URL was redirecting to the new site, but it appears that is no longer the case. Please update your URL by following the directions below. You can also change the name to Allianz AgentMax Online.

If you have ClientBase for Windows, or both ClientBase for Windows and ClientBase Online

1. Log into ClientBase for Windows and go to Utilities, Live Connect Providers.
2. Select the entry for Allianz Insurance and click Modify.
3. Update the name to Allianz AgentMax Online.
4. Clear the URL and enter this new address:
<https://www.agentmaxonline.com/api/clientbasehandler.ashx>
5. Click Okay to save the changes.

If you have ClientBase Online only

1. Log into ClientBase Online and click on the Tools icon in the upper right.
2. Click on Settings.
3. Find and click the link for Live Connect Providers.
4. Select the entry for Allianz Insurance and click Modify.
5. Update the name to Allianz AgentMax Online. Clear the URL and enter this new address:
<https://www.agentmaxonline.com/api/clientbasehandler.ashx>
6. Click Save.