Contiki Vacations

To register with Contiki Vacations to make bookings as a new agency set-up, please visit http://www.contiki.com/agents/login. Upon completion of the registration you will receive a User ID and Password and can take the following steps to setup *ClientBase*.

Set Up Contiki Vacations Live Connect

Upon receiving User ID and Password, take the following steps to setup ClientBase for Live Connect.

Step 1) Since we are releasing Contiki Vacations between *ClientBase* releases, set it up as a Live Connect Provider by going to **Utilities|Live Connect Providers**, and clicking *Add*.

Provider Name: Type Contiki Vacations.

URL: Type:

https://book.itropics.com/BookingWizard/TramsLiveConnect.aspx?sc=CHUSAS

Travel Category: Select *Tour* from the drop-down.

Import XML from: Select HTML Source.

Step 2) Set up for Live Connect agent logins can be done in two ways - globally (if all agents share the same user name, password or account number), or individually. When Live Connect is launched, the system first looks to see if there is login information at the User Login level, and if not, then looks for the login information at the Global Defaults level.

<u>Set Up Global Agent Login Information:</u> To enter one set of login information for a Live Connect provider for all agents to share, go to **Global Defaults|Live Connect Login.** Click *Add* and enter the following information:

Live Connect Provider: Select Contiki Vacations from the drop-down list.

User Name/Password: Enter the User Name and Password based upon the login information provided to you when you contacted Contiki Vacations. (The Agency Number and Agency Code is not applicable.)

<u>Set Up Individual Agent Login Information:</u> To set up Live Connect for **each** user login, click the Live Connect tab in the User Settings after logging into *ClientBase* as the SYSDBA and going to **Utilities|User Logins|User List**. For each user login, add a Live Connect login for Contiki Vacations by first clicking the *Live Connect Tab* under *User Settings* and then *Add*.

Live Connect Provider: Select Contiki Vacations from the drop-down list.

User Name/Password: Enter the User Name and Password based upon the login information provided to you when you contacted Contiki Vacations. (The Agency Number and Agency Code is not applicable.) Click *OK* to save.

Step 3) Retrieve the Contiki Vacations vendor profile from the Profile Manager (or create one if not in your database). From the General Info tab, click the *Live Connect Providers* button. Click *Add*, and select *Contiki Vacations* booking engine from the drop-down list. The Vendor Code is left blank. In the *Travel Category* profile field, select *Tour* from the drop-down menu.

Live Connect Features Supported by Contiki Vacations

Contiki Vacations supports the following Live Connect Features if checked:

- ✓ CREATE NEW RESERVATION (Launch, Book & Import New Reservation)
 - ✓ Automatically logs you in to booking engine with User Login data from ClientBase.
 - Populates booking engine with profile data from ClientBase.
 - Sends reservation details from booking engine's confirmation page to ClientBase reservation record.
- ✓ IMPORT EXISTING RESERVATION (Imports new reservation booked outside of ClientBase)
 - _ Uses confirmation number to automatically pass all reservation details from booking engine to ClientBase reservation record.
 - ✓ Allows user to browse for reservation and upon retrieval sends reservation details from booking engine's confirmation page to ClientBase reservation record.
- _ RETRIEVE RESERVATION Retrieves existing reservation previously imported via Live Connect for viewing or editing. Upon editing, imports updated reservations details.

Create New Reservation via Import in Live Connect

Step 1) When ready to book on-line, create a client Res Card and fill in the *Agent, Status, Reservation Cycle*, and *Trip Name* fields and select the travelers.

Step 2) Use the *Add Reservation* button to start a new reservation. Fill in the *Vendor* and *Travel Category* fields and then click *Live Connect*.



Step 3) Select the Contiki Vacations from the drop-down menu by *Connect To* (if not already defaulted), and then click *Import Existing Reservation*.

Step 4) Although still in ClientBase, you are launched on-line to the Contiki Vacations booking site, where you can browse for the reservation to import. When the reservation details are showing, click *Import Reservation* and the details of the reservation automatically populate the customer's reservation in ClientBase.



If you need help using the Contiki Vacations booking site, go to callmeback@contiki.com.